

ENFORCEABLE OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34167 and 34169 (*)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month					Total
					Aug**	Sept	Oct	Nov	Dec	
1) Contract for Disposition & Development	EAH Inc.	Providing for disposition & development	3,869,000.00	3,697,948.00					3,697,948.00	\$ 3,697,948.00
2) Contract for Disposition & Development	American Baptist Homes of the	Providing for disposition & development	1.00							\$ -
3) Loan from City of Modesto	City of Modesto	Legal - Consulting and Administration	354,511.00							\$ -
4) Loan from City of Modesto	City of Modesto	Legal - Consulting and Administration	162,314.00							\$ -
5) Loan from City of Modesto	City of Modesto	Legal - Consulting and Administration	227,240.00							\$ -
6) Loan from City of Modesto	City of Modesto	Land Acquisition	14,283,660.00							\$ -
7) Loan from City of Modesto	City of Modesto	Archetctural Costs and Consulting	4,006,649.00							\$ -
8) Loan from City of Modesto	City of Modesto	Land Acquisition - Site Preparation and Construction	7,256,063.00							\$ -
9) Loan from City of Modesto	City of Modesto	Land Acquisition and Construction	19,018,383.00							\$ -
10) Loan from City of Modesto	City of Modesto	Land Acquisition	432,157.00							\$ -
11) Loan from City of Modesto	City of Modesto	Transfers/Loans from City per Council/RDA 6-30-03	25,360,965.00							\$ -
12) Certificates of Participation	US Bank	Construction of Community Center	24,816,515.00	1,946,310.00				1,946,310.00		\$ 1,946,310.00
13) Transfers/Loans from City	City of Modesto	Transfers/Loans from City per Council/RDA 6-30-03	6,297,536.00							\$ -
14) Reimbursement Agreement - MPF 2008	Bank of New York	RDA Share of Modesto Financing Authority 2008 Refunding Lease Revenue Bonds	31,368,250.00	1,150,468.00				1,150,468.00		\$ 1,150,468.00
15) Stanislaus Co. Economic Development Bank	Stanislaus County Economic Development Bank	Planning Costs for the proposed Kansas Avenue Business Park	405,000.00							\$ -
16) Annual Service Credit Agreement	City of Modesto	Legal - Consulting and Administration	49,002.63	49,002.63	4,083.55	4,083.55	4,083.55	4,083.55	4,083.55	\$ 20,417.75
17) Annual Service Credit Agreement	City of Modesto	Finance assistance in operating and CIP budgets, preparation of State Controller's Report and HCD reports and annual Financial statement and SOI	14,653.53	14,653.53	1,221.13	1,221.13	1,221.13	1,221.13	1,221.13	\$ 6,105.65
18) Annual Service Credit Agreement	City of Modesto	Administration and monitoring of RDA projects and oversight	92,281.34	92,281.34	7,690.11	7,690.11	7,690.11	7,690.11	7,690.11	\$ 38,450.55
19) Annual Service Credit Agreement	City of Modesto	Monitor and oversight of Housing Set Aside Projects	88,822.00	88,822.00	7,401.83	7,401.83	7,401.83	7,401.83	7,401.83	\$ 37,009.15
20) Internal Cost Allocation	City of Modesto	Administrative Services from City Clerk and City Manager.	79,185.00	79,185.00	6,598.75	6,598.75	6,598.75	6,598.75	6,598.75	\$ 32,993.75
21) JPA Comman Area Maintenance	Joint Powers Authority	Payment for maintenance of common areas in Tenth Street Place	62,847.00	62,847.00					62,847.00	\$ 62,847.00
22) Owner's Participation Agreement	Westland Dev. Company LLC	Reimbursement for parking expenses	44,000.00	44,000.00					17,700.00	\$ 17,700.00
23)										\$ -
OTHER OBLIGATIONS - PAYMENT SCHEDULE (PASS THROUGH OBLIGATIONS)										
24) Pass Through - YCCD	Yosemite Community College	Agreement pursuant to H&S Code Section 33401	6,962,280.95	116,000.00					116,000.00	\$ 116,000.00
25) Pass Through - Modesto City Schools	Modesto City Schools	Agreement pursuant to H&S Code Section 33401	41,577,875.99	692,000.00					692,000.00	\$ 692,000.00
26) Pass Through - County Office of Education	County Office of Education	Agreement pursuant to H&S Code Section 33401	6,047,474.54	101,000.00					101,000.00	\$ 101,000.00
27) Pass Through - Stanislaus County	Stanislaus County	Agreement pursuant to H&S Code Section 33401	51,872,972.57	588,000.00					588,000.00	\$ 588,000.00
Totals - This Page			\$ 138,289,035.50	\$ 7,225,517.50	\$ 26,995.37	\$ 26,995.37	\$ 26,995.37	\$ 26,995.37	\$ 6,902,268.37	\$ 7,010,249.85
Totals - Page 2			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Page 3			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Page 4			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Other Obligations (Pass Through Obligations - This Page)			\$ 106,460,604.05	\$ 1,497,000.00	\$ -	\$ -	\$ -	\$ -	\$ 1,497,000.00	\$ 1,497,000.00
Grand total - All Pages			\$ 244,749,639.55	\$ 8,722,517.50	\$ 26,995.37	\$ 26,995.37	\$ 26,995.37	\$ 26,995.37	\$ 8,399,268.37	\$ 8,507,249.85